

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公佈全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



MMG LIMITED
五礦資源有限公司

(於香港註冊成立之有限公司)

(香港聯交所股份代號：1208)

(澳洲交易所股份代號：MMG)

海外監管公佈

本海外監管公佈乃根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

五礦資源有限公司已向澳洲證券交易所發出Chess Depositary Instruments (CDI) 投票指示表格。CDI持有人可透過按照CDI投票指示表格所載指示填妥、簽署及交回CDI投票指示表格形式投票。請參閱隨附之CDI投票指示表格。

承董事會命

五礦資源有限公司

行政總裁兼執行董事

Andrew Gordon Michelmores

香港，二零一六年四月二十日

於本公佈日期，董事會由八名董事組成，包括兩名執行董事Andrew Gordon Michelmores先生及徐基清先生；兩名非執行董事焦健先生（董事長）及高曉宇先生；及四名獨立非執行董事Peter William Cassidy博士、梁卓恩先生、Jennifer Anne Seabrook女士及貝克偉教授。



MMG LIMITED
ABN 31 150 889 151

MMG
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

CDI Voting Instruction Form

XX

For your vote to be effective it must be received by 5:00pm (AEST) Friday, 20 May 2016

How to Vote on Items of Business

Each CHESS Depository Interest (CDI) is equivalent to 10 fully paid shares, so that every 1 (one) CDI registered in your name at 5:00pm (Australian Eastern Standard Time) on Thursday, 19 May 2016 entitles you to ten votes.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and to vote on the underlying shares.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com

- Review your securityholding**
- Update your securityholding**

Your secure access information is:

SRN/HIN: I9999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

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Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

CDI Voting Instruction Form

Please mark to indicate your directions

STEP 1 CHESSE Depository Nominees Pty Ltd will vote as directed

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Voting Instructions to CHESSE Depository Nominees Pty Ltd

I/We being a holder of CHESSE Depository Interests of MMG Limited hereby direct CHESSE Depository Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General Meeting of MMG Limited to be held at Camomile Room, Lower Level II, Kowloon Shangri-La Hotel, 64 Mody Road, Tsimshatsui East, Kowloon, Hong Kong on Wednesday, 25 May 2016 at 10:30 a.m. and at any adjournment or postponement of that meeting.

By execution of this CDI Voting Form the undersigned hereby authorises CHESSE Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing CHESSE Depository Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
1. To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2015.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(a) To re-elect Mr Andrew Gordon Michelmore as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(b) To re-elect Dr Peter William Cassidy as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(c) To re-elect Mr Leung Cheuk Yan as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(d) To re-elect Ms Jennifer Anne Seabrook as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(e) To re-elect Professor Pei Ker Wei as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. To authorize the board of directors of the Company to fix the remuneration of all directors.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. To appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorize the board of directors of the Company to fix the remuneration of the auditor.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. To grant a general mandate to the board of directors of the Company to allot additional shares not exceeding 20% of the total number of issued shares of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. To grant a general mandate to the board of directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Conditional on the passing of Resolutions no. 5 and no. 6 power be given to the board of directors of the Company to extend the general mandate on the issue of additional shares by the number of shares repurchased by the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /

MMG

000001A

Computershare